# Yale Framework

Strategies for Integrating
Climate Adaptation Models
Into Resource Planning

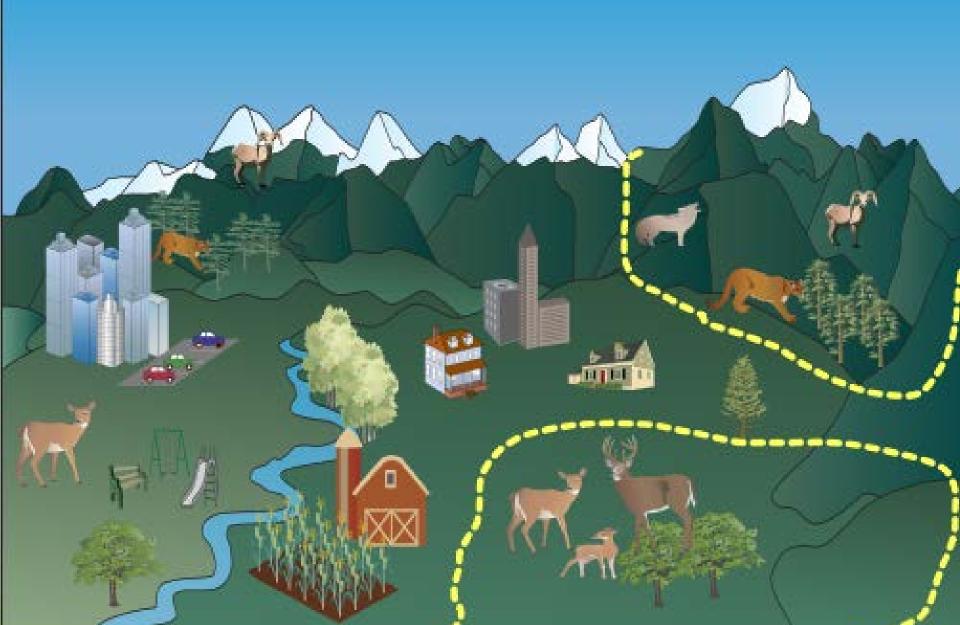
Anne M. Trainor Yale University







# Non-climate Stressor









Review

### Biodiversity management in the face of climate change: A review of 22 years of recommendations

Nicole E. Heller\*, Erika S. Zavaleta

Environmental Studies Department, University of California, Santa Cruz, Santa Cruz, CA 95606, United States

### Conservation Biology 🗞

Review

# A Review of Climate-Change Adaptation Strategies for Wildlife Management and Biodiversity Conservation

JONATHAN R. MAWDSLEY, "ROBIN O'MALLEY, AND DENNISS OJMA

The Heinz Center, 900 17th Street NW, Suite 700, Washington, D.C. 20006, U.S.A.

#### Global Change Biology

Global Change Biology (2011) 17, 3150–3160, doi: 10.1111/j.1365-2486.2011.02457.x

## Incorporating climate change adaptation into national conservation assessments

EDWARD T GAME\*†, GEOFFREY LIPSETT-MOORE\*, EARL SAXON‡, NATE PETERSON\* and STUART SHEPPARD§

\*The Nature Conservancy, South Brisbane, QLD 4101, Australia, †The School of Biological Sciences, University of Queensland, St Lucia, QLD 4072, Australia, ‡Center for Environment, Energy and Enterprise, AED, Washington DC 20009, USA, §The Nature Conservancy, Sanur, Bali, Indonesia

available at www.sciencedirect.com





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# Yale Framework

Aug 2010

Jan. 2011

Jan. 2011

Feb 2011 to August 2012

- Private Funders
   Doris Duke Charitable Foundation, The Kresge Foundation, & Wilburforce Foundation
- Approached Yale School of Forestry and Environmental Studies
- Assessment to support decision making
- Convene a panel experts



### Science Panel Representation

The Nature Conservancy

	Federal Govt.	State Govt.	NGO	Academia
Policy & Science				
Technology & modeling				
Conservation Biology				



U.S. DEPARTMENT OF THE INTERIOR BUREAU OF LAND MANAGEMENT













# Yale Framework

Private Funders
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 Approached Yale School of Forestry and Environmental Studies

Aug 2010

Jan. 2011

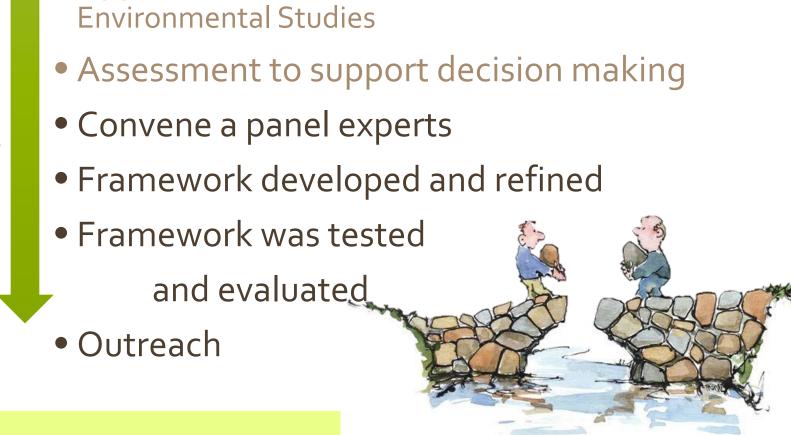
Jan. 2011

Feb 2011 to

August 2012

Oct 2011 to March 2012

Present



# Global change is requiring conservation scientists to embrace a more dynamic view of landscapes

- ➤ Spatially-explicit task
- Understand biophysical
   environment shaping species
   and ecosystem(s) spatial domains
- Develop and implement adaptation approaches to account for dynamic landscapes

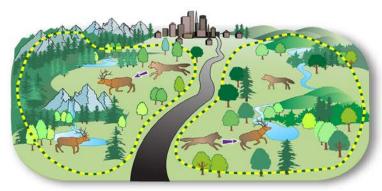


Credit: USGCRP & IPCC

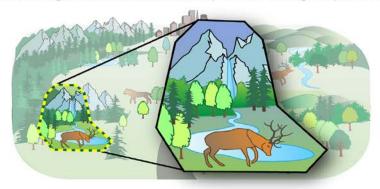
#### **Strengthen Current Conservation Efforts**



Protect current patterns of biodiversity

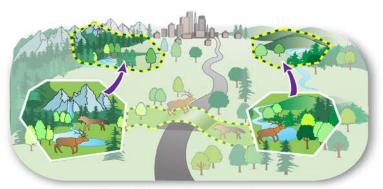


Protect large intact natural landscapes and ecological processes

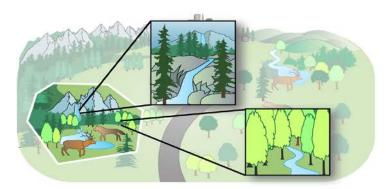


Protect the geophysical setting

#### **Anticipate and Respond to Future Conditions**



Identify and protect future climate space



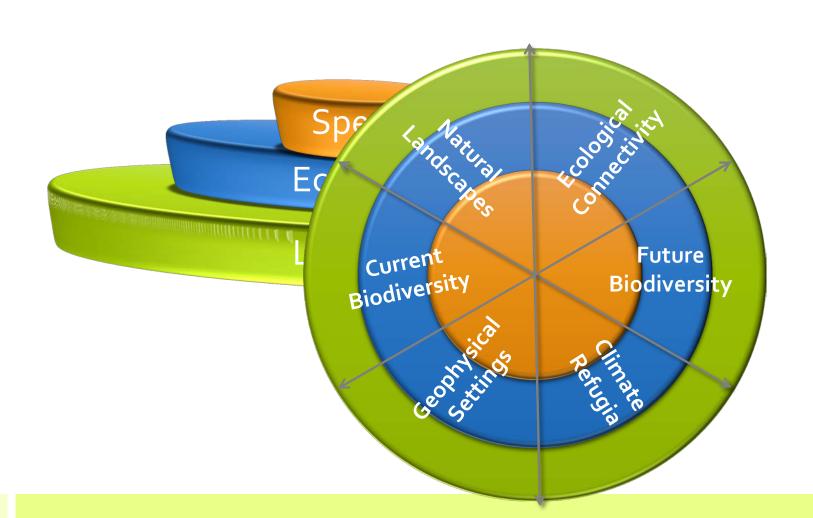
Identify and protect climate refugia



Maintain and establish ecological connectivity

	Ecological Level			
Adaptation Approach	Species & Population	Ecosystem	Landscape	
A. Strengthen current conservation	efforts			
1) Protect current patterns of biodiversity				
2) Protect large, intact, natural landscapes				
3) Protect the geophysical setting				

	Ecological Level			
Adaptation Approach	Species &	Ecosystem	Landscape	
	Population			
A. Strengthen current conservation e	efforts			
1) Protect current patterns of				
biodiversity				
2) Protect large, intact, natural				
landscapes				
3) Protect the geophysical setting				
B. Anticipating and responding to fu	ture conditio	ns		
4) Identify and appropriately				
manage areas that will provide				
future climate space for species				
expected to be displaced by climate				
change.				
5) Identify and protect climate				
refugia				
6) Maintain and restore ecological				
connectivity				



Ecological Level			
Species & Population	Ecosystem	Landscape	
fforts			
	Species & Population	Species & Ecosystem Population	

Adaptation Approach	Species & Population	Ecosystem	Landscape
A. Strengthen current conservation e	fforts		
1) Protect current patterns of biodiversity			
2) Protect large, intact, natural landscapes	Assess an species	nd map	
3) Protect the geophysical setting	occurren	ices	
B. Anticipating and responding to fu	ture conditio	ns	
4) Identify and appropriately manage areas that will provide future climate space for species expected to be displaced by climate change.			

**Ecological Level** 

- 5) Identify and protect climate refugia
- 6) Maintain and restore ecologica connectivity

	Ecological Level			
Adaptation Approach	Species & Population	Ecosystem	Landscape	
A. Strengthen current conservation e	efforts			
1) Protect current patterns of biodiversity				
2) Protect large, intact, natural landscapes	_	restrial and ecosystems		
3) Protect the geophysical setting				
B. Anticipating and responding to fu	ture conditio	ns		
<ul> <li>4) Identify and appropriately manage areas that will provide future climate space for species expected to be displaced by climate change.</li> <li>5) Identify and protect climate refugia</li> </ul>				

	Ecological Level			
Adaptation Approach	Species & Population	Ecosystem	Landscape	
A. Strengthen current conservation e	efforts			
1) Protect current patterns of biodiversity				
2) Protect large, intact, natural landscapes		Map genetal biodiversit	ic pattern or y hotspots	
3) Protect the geophysical setting				
B. Anticipating and responding to fu	ture conditio	ns		
<ul> <li>4) Identify and appropriately manage areas that will provide future climate space for species expected to be displaced by climate change.</li> <li>5) Identify and protect climate refugia</li> <li>6) Maintain and restore ecological connectivity</li> </ul>				

### Ecological Level

# Adaptation Approach

Species & Population

Ecosystem

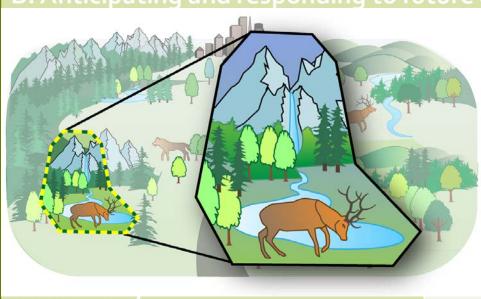
Landscape

### A. Strengthen current conservation efforts

- Protect current patterns of biodiversity
- 2) Protect large, intact, natural landscapes

### 3) Protect the geophysical setting

### B. Anticipating and responding to future conditions



Map areas of high topographic complexity and substrate materials to ensure that conserved lands cover a wide range of geophysical settings

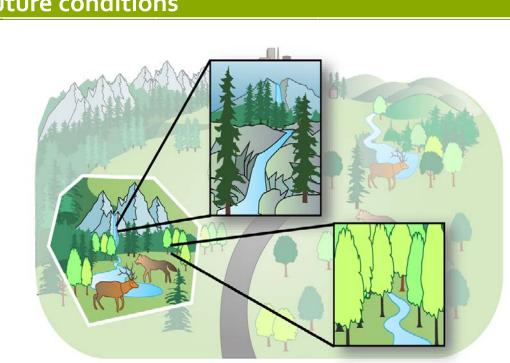
	Ecological Level			
Adaptation Approach	Species & Population	Ecosystem	Landscape	
A. Strengthen current conservation e	efforts			
1) Protect current patterns of biodiversity				
2) Protect large, intact, natural landscapes				
3) Protect the geophysical setting				
B. Anticipating and responding to fu	ture conditio	ns		
4) Identify and appropriately manage areas that will provide future climate space for species expected to be displaced by climate change.				
5) Identify and protect climate refugia 6) Maintain and restore ecological connectivity				

	Ecolo	gical Level	
Adaptation Approach	Species &	Ecosystem	Landscape
	Population		
A. Strengthen current conservation of	efforts		
1) Protect current patterns of			
biodiversity			
2) Protect large, intact, natural			
landscapes			
3) Protect the geophysical setting			
B. Anticipating and responding to fu	ture conditio	ns	
4) Identify and appropriately			

# manage areas that will provide

future climate space for species expected to be displaced by climate change.

- 5) Identify and protect climate refugia

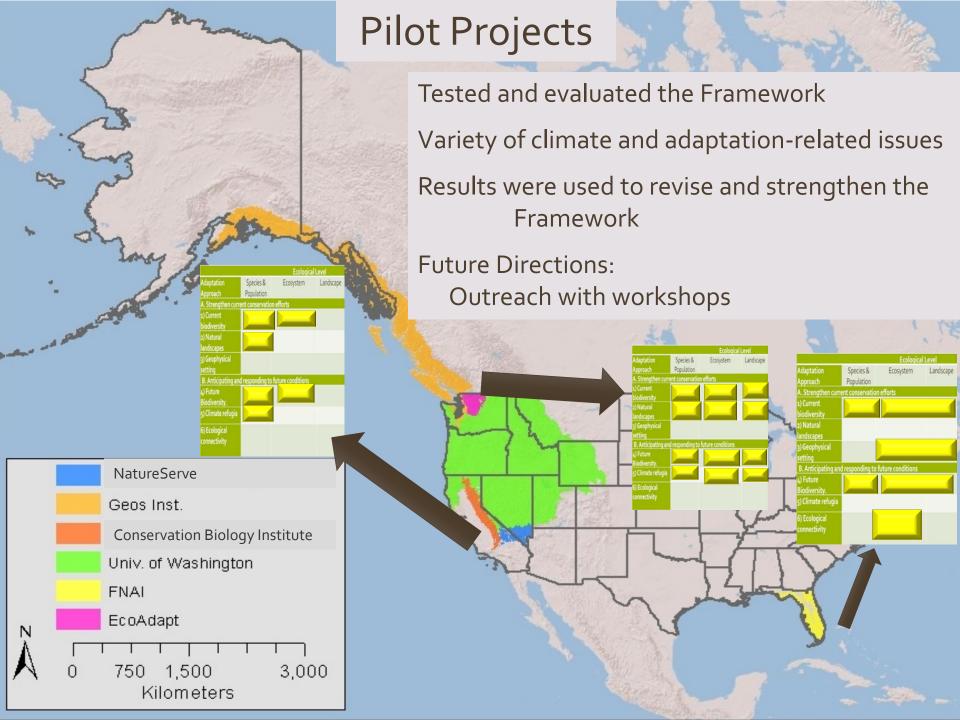


	Ecological Level		
Adaptation Approach	Species & Population	Ecosystem	Landscape
A. Strengthen current conservation	efforts		
1) Protect current patterns of biodiversity			
2) Protect large, intact, natural landscapes			
3) Protect the geophysical setting			
B. Anticipating and responding to fu	uture conditio	ns	
4) Identify and appropriately manage areas that will provide future climate space for species expected to be displaced by climate change.  5) Identify and protect climate			

6) Maintain and restore ecological connectivity



	Ecological Level			
Adaptation Approach	Species & Population	Ecosystem	Landscape	
A. Strengthen current conservation e	efforts			
1) Protect current patterns of biodiversity				
2) Protect large, intact, natural landscapes				
3) Protect the geophysical setting		Forest Service		
B. Anticipating and responding to fu	ture condition	าร		
4) Identify and appropriately manage areas that will provide future climate space for species expected to be displaced by climate change.		BLM, USGS	National Park Service	
5) Identify and protect climate refugia		USGS		
6) Maintain and restore ecological connectivity				



## Feedback from Pilot Projects

- Guided development of conservation for future conditions
- Compared results across ecological levels
- Highlighted gaps for future research and data collection
- Enhanced collaboration with government and private agencies













# Using Yale Framework yale.databasin.org

### Hosted by





INTEGRATING CLIMATE ADAPTATION AND LANDSCAPE CONSERVATION PLANNING



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Get Started

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What is the Yale Mapping Framework?

What is included?

What can I do?

The Yale Mapping Framework includes advice and tools to assist conservation planners in selecting the assessment and modeling strategies that fit their needs.



#### The Challenge



Debates about anthropogenic origins aside, scientific evidence demonstrates that the Earth's climate is changing. Many species are responding to this changing climate by shifting their geographic ranges. The differential rates at which species will shift their ranges will also result in a reshuffling of species relationships, ecological processes, and related ecosystem services.

As a result, conservation planners are now faced with the challenge of developing and implementing strategies that will support wildlife to adapt to climate change. The large number and diversity of models and data that can be applied to climate-impact analyses and adaptation strategies can often be confusing.

#### The Framework

Recognizing a need for clarity within this field, the Yale School of Forestry & Environmental Studies convend a working group of the nation's leading conservation biologists, modelers, and policymakers to develop guidance for integrating climate-change

adaptation strategies into the context of natural-resource planning and policymaking.

The product of this working group—The Yale Framework—assists conservation planners in selecting the assessment and modeling strategies that are most relevant to their specific needs. Rather than supplanting existing techniques, the Yale Framework provides simplified and flexible advice on models and data, and presents a list of commonly used datasets that can be helpful to planners. The Framework also provides a structured menu of options that assist resource managers in determining the best possible approach to conservation, as opposed to offering a prescriptive approach to natural resource management.

...assists in selecting the assessment and modeling strategies that are most relevant to specific needs...

#### Data Basin and the Framework

The Yale Mapping Framework has been built using the Data Basin platform. Data Basin makes it simple to find reliable data and make compelling visualizations, Planners can locate datasets, combine multiple layers together in a visualization session, and then share maps with their colleagues. With the Data Basin data and tools, planners have everything they need to make their assessments.

#### How the Framework Helps Planners

- . It organizes the reasoning behind the use of specific assessment approaches.
- . It helps build a better understanding of the types of questions a model can credibly address.
- . It ensures greater transparency with a strong foundation of data.
- . It focuses assessments on the appropriate scale and planning use.
- . It can serve as a tool for policymakers to evaluate the models behind proposed land use plans.





## **Using Yale** Framework

yale.databasin.org/pages/ matrix

Each cell links to:

- Description of **Approaches**
- > Tool commonly used
- Pilot Projects



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ALE MAPPING FRAMEWORK | THE FRAMEWORK MATRIX

#### The Framework Matrix



The Framework Matrix is built around the consideration of six major adaptation objectives for biodiver conservation and climate adaptation and three levels of ecological analysis. The matrix is structured to provide systematic way to arrive at an appropriate assessment approach and related tools.

- Select the desired adaptation objectives (Howl)
- Select the desired level of ecological analyses stock.
- Use the links in each cell of the matrix to further investigate information about the appropriate approaches one would use to carry out an assessment

Adaptation Objectives		Levels of Ecological Analysis fore to choose levels of ecological an	
How to choose adaptation objectives	(A) Species and Populations	(B) Ecosystems	(C) Landscape
	Strengthen curre	ant conservation efforts	1
(1) Protect current patterns of biodiversity	1A Description	18 Description	1C Description
	Pilot projects: Conservation Gonservation Biology Institute EcoAdapt Gece Institute NatureServe NatureServe Pilot projects Conservation Biology Institute Conservation Record Institute NatureServe NatureServe		Pilot projects: EcoAdapt Geos Institute
(2) Protect large, intact, natural	2A Description	26 Description	2C Description
tendecapes and scotogical processes	Pilot projects: Gecs institute NatureServe	Pilot projects: EcoAdigo! Geos Institute NatureServe	Pilot projects: Geos Institute NatureServe
(3) Protect the geophysical setting		38 Description	3C Description
		Pilot projects: Geos Institute University of Washington	Pilot projects: Geos Institute University of Washington
	Anticipate and resp	pond to future conditions	
(4) identify and appropriately manage speak that will provide hause characteristics appear for species expected to be displaced by climate charge.	4A Description Pilot projects: Conservation Biology Institute EcoAdapt Geos Institute NatureServe	48 Description  Pilot projects. Conservation Slotogy Institute EcoAcapt Florids Natural Areas Inventory Clean Institute NaturalServe	4C Description Pilot projects: EcoAdapt Pioride Natural Assas Inventory Geos Institute NatureServe
(5) identify and protect climate refuga	SA Description	58 Description	5C Description
	Pilot projects: NatureServe	Prior projects: EccAciapt Florida Natural Arisas Inventory Geos Institute NaturaServa	Pilot projects: EcoAdagn Florida Natural Areas Inventory Geos Institute NatureServe
(6) Meintain and restore ecological	6A Description	68 Description	6C Description
connectivity	Pilot projects: NatureServe	Pliot projects: NatureServe	Pilot projects: Geos Institute NatureServe

## **Using Yale** Framework

### Selecting and developing adaptation approaches

Choose the:

- Adaptation strategy(ies) goals.
- 2. Level(s) of ecological organization.
- 3. Analysis tool(s).
- 4. Data sets.
- 5. Assessment time horizon



Explore

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#### The Framework Matrix

**Get Started** 



The Framework Matrix is built around the consideration of six major adaptation objectives for biodiver conservation and climate adaptation and three levels of ecological analysis. The matrix is structured to provide systematic way to arrive at an appropriate assessment approach and related tools:

Community

Select the desired adaptation objectives (Howl)

Create

- Select the desired level of ecological analyses (Nov?).
- Use the links in each cell of the matrix to further investigate information about the appropriate approaches one would use to carry out an assessment

Adaptation Objectives	Levels of Ecological Analysis Now to choose levels of ecological analysis				
How to choose adaptation objectives	(A) Species and Populations	(B) Ecosystems	(C) Lancecape		
	Strengthen curre	nt conservation efforts			
(1) Protect current patterns of biodiversity	1A Description	18 Description	1C Description		
	Pilot projects: Conservation Biology Institute EcoAdapt Geos Institute NatureServe	Pilot projects: Comensation Strology Institute EcoAdlept Geos Institute NatureServe	Pliot projects: EcoAdapt Geos Institute		
(2) Protect large, intact, natural	2A Description	28 Description	2C Description		
landscapes and ecological processes	Pliot projects: Geos institute NatureServe	Prior projects: EcoAdapt Geos Institute NatureServe	Pilot projects: Geos Institute NatureServe		
(3) Protect the peophysical setting		3B Description	3C Description		
		Prior projects: Geon Institute University of Washington	Pilot projects: Geos Institute University of Washington		
	Anticipate and resp	pond to future conditions	1: :		
(4) identify and appropriately manage areas that will provide	4A Description	48 Description	4C Description		
future climate space for species expected to be displaced by climate change.	Pilot projects: Conservation Biology Institute EcoAdapt Geos Institute NatureServe	Pilot projects: Conservation Stology Institute EcoAcquir Florida Natural Areas Inventory Geos Institute NatureServe	Pilot projects: EcoAdapt Floride Netural Asset Inventory Geos Institute NetureServe		
(5) identify and protect climate refuga	SA Description	58 Description	5C Description		
	Pliot projects: NatureServe	Pilot projects: EcoAciept Florida Natural Ariess Inventory Geos Institute NaturaServe	Plot projects: EcoAdapt Florida Natural Area Inventory Geos Institute NaturaServe		
(5) Meintain and restore ecological	6A Description	68 Description	6C Description		
connectivity	Pilot projects: NatureServe	Pilot projects: NatureServe	Pilot projects: Geos Institute		

## Evaluating the Guidance

Yale Mapping Framework

INTEGRATING CLIMATE ADAPTATION AND LANDSCAPE CONSERVATION PLANNING

**Get Started Explore** Create Commu

**Project Overview** Study Area/Ecosystem Objectives Adaptation Strategies Full Project Analysis Methods Outcomes

Interpretation Related Data



Pilot Projects Practical experience with the Yale Mapping Framework

The Yale Framework will be evaluated through a process of grants to regional mapping and analysis teams that reflect the wide diversity of planning needs and challenges across the United States. These teams will use the Framework guidelines to implement geospatial analysis approaches pertinent to their respective regional planning contexts and objectives. After implementing and evaluating the Yale Framework, these teams will then provide feedback on the utility of its guidelines and the strengths and weaknesses in relation to each team's specific approach, objectives, scales, and planning timeframe. Teams will also identify improvements to the guidelines that are delineated in the Yale Framework, During this time the Science Panel will continue to refine the Framework as input from outside experts and policy makers is sought through a peer review process. Below are the guides and case studies developed by these teams.



Climate Change Adaptation Strategies for BLM Resource Management in ...



Effects of climate and vegetation on martens and fishers in the Sierra



From the Mountains to the Sea: Applying the Yale Framework in Puget ...



Land Facets for Conservation Planning



Rapid Assessment of the Yale Framework and Adaptation Blueprint for the ....



Re-evaluating Florida's ecological conservation priorities in the face ...

# Take-home message

Growing need to incorporate dynamic landscape

- > Yale Framework
  - Building on current capacity and strengths
  - Opportunity to leverage current efforts with partnerships and collaborations



### Acknowledgements



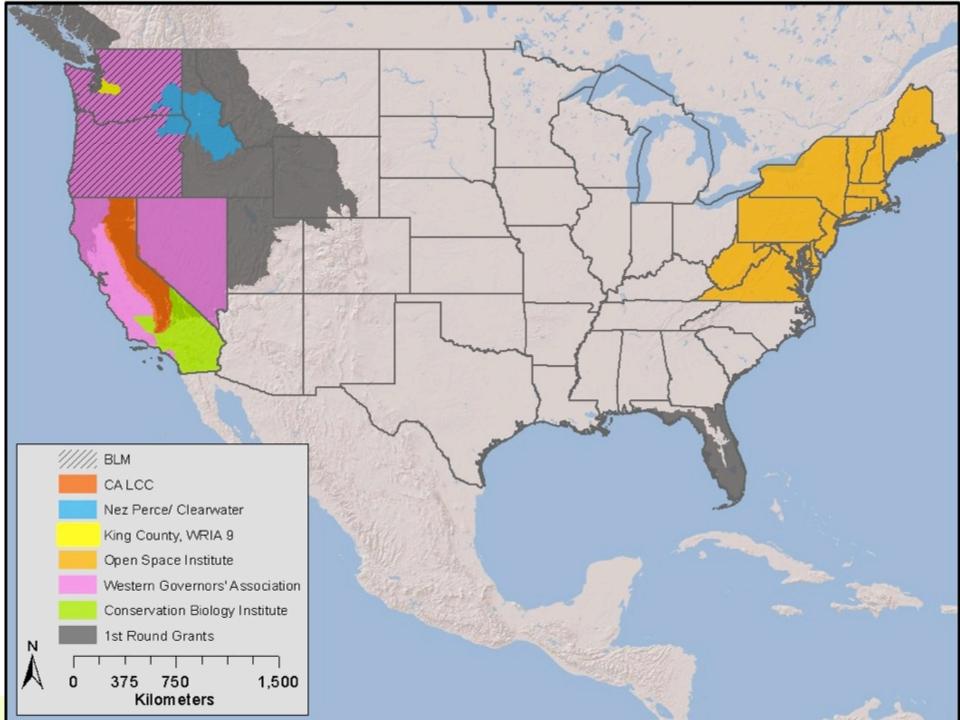


# DORIS DUKE

THE KRESGE FOUNDATION







# ///// BLM CALCC Nez Perce/ Clearwater King County, WRIA 9 Open Space Institute Western Governors' Association Conservation Biology Institute 1st Round Grants

750

1,500

Kilometers

3,000

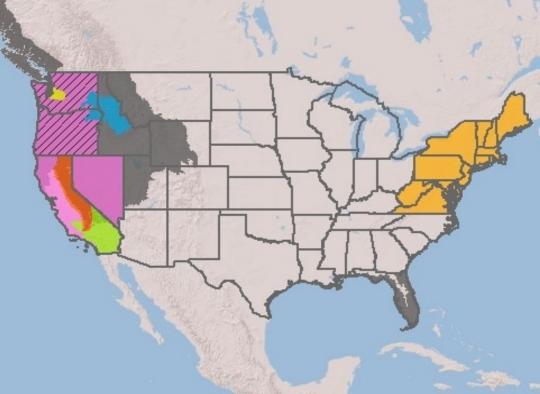
### Pilot Projects

Tested and evaluated the Framework

Variety of climate and adaptation-related issues

Results were used to revise and strengthen the Framework

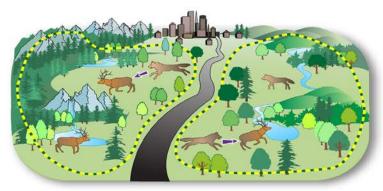
Future Directions:
Outreach with workshops



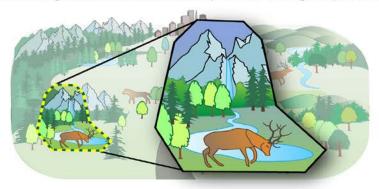
#### **Strengthen Current Conservation Efforts**



Protect current patterns of biodiversity



Protect large intact natural landscapes and ecological processes

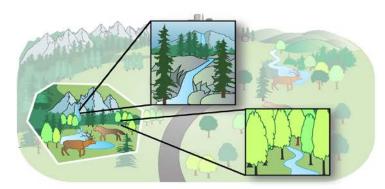


Protect the geophysical setting

#### **Anticipate and Respond to Future Conditions**



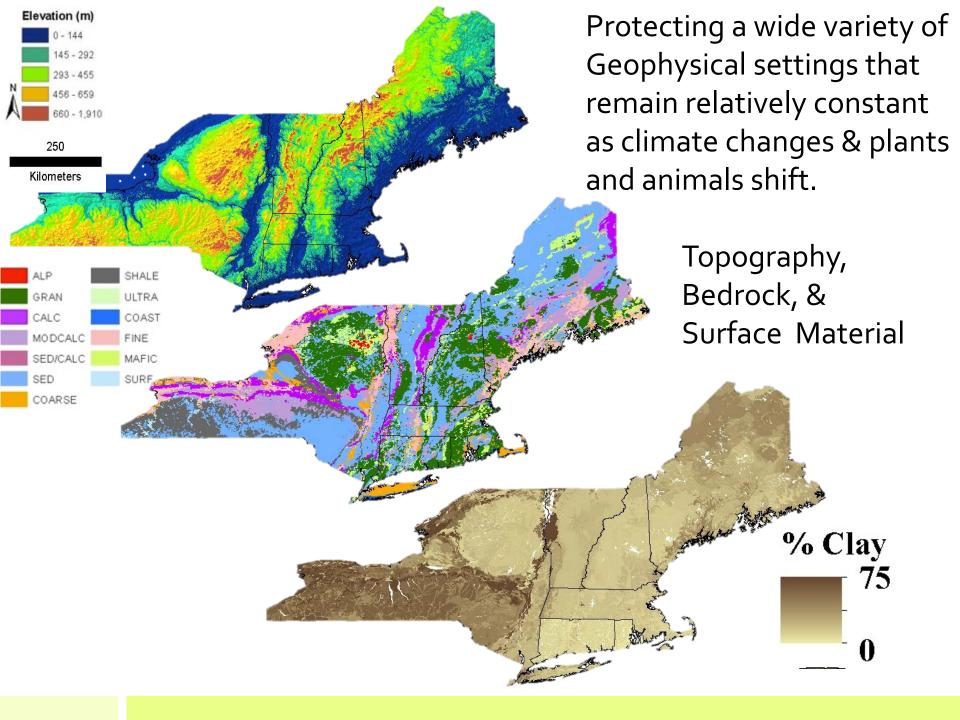
Identify and protect future climate space

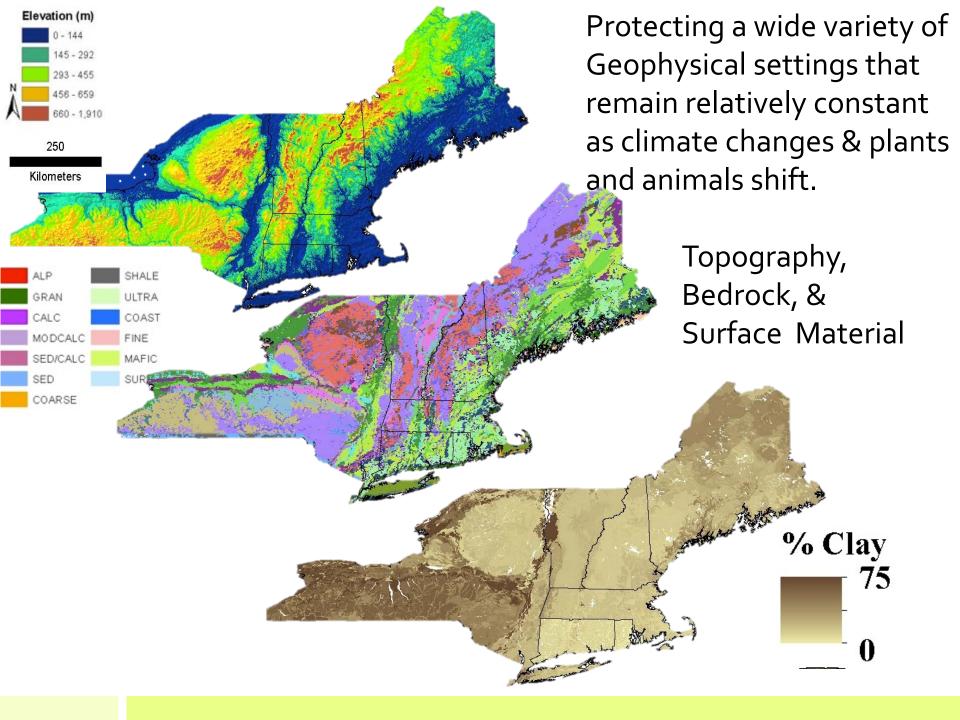


Identify and protect climate refugia



Maintain and establish ecological connectivity





	Ecological Level						
Species &	Ecosystem	Landscape					
Population	<u> </u>						
A. Strengthen current conservation efforts							
B. Anticipating and responding to future conditions							
	Population nt conservation	Species & Ecosystem Population nt conservation efforts					

	Ecological Level						
Adaptation Approach	Species & Population	Ecosystem	Landscape				
A. Strengthen current conservation efforts							
1) Protect current patterns of biodiversity			USFWS, LCC				
2) Protect large, intact, natural landscapes	State Wildlife, Local Agencies	USGS					
3) Protect the geophysical setting		Forest Service					
B. Anticipating and responding to future conditions							
4) Identify and appropriately manage areas that will provide future climate space for species expected to be displaced by climate change.		BLM, USGS	National Park Service				
5) Identify and protect climate refugia		USGS					
6) Maintain and restore ecological connectivity	USFWS, State Wildlife Agencies						

# **E** Yale Framework

Date?

Private Funders
 Doris Duke Charitable Foundation, The Kresge Foundation, & Wilburforce Foundation

Date?

Assessment to support decision making

Date?

Panel experts convened

Date?

Created structured Framework

Date?

Review Process

Date?

Pilot Projects

Now

Outreach



